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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

RISKON, INC., d/b/a HONIG INTERNATIONAL, INC.,

Plaintiff,

-against-

MERRILL LYNCH & CO., INC.,

Defendant.

ECF CASE

STIPULATION AND ORDER OF DISMISSAL

IT IS HEREBY STIPULATED AND AGREED by and between the

By:

undersigned counsel for plaintiff and defendants that the above-captioned action shall be and hereby is dismissed, with prejudice and without costs to either party as against the other party.

Dated: April 11, 2008

LIDDLE & ROBINSON, L.L.P.

Bv:

Jeffrey L. Liddle (JL 8256) Ethan A. Brecher (EB 3245) Attorneys for Plaintiff 800 Third Avenue New York, New York 10022 (212) 687-8500 MILLER & WRUBEL P.C.

Martin D. Edel (ME 0863)

Attorneys for Defendant 250 Park Avenue New York, New York 10177 (212) 336-3503

IT IS SO ORDERED:

HON. RICHARD M. BERMAN UNITED STATES DISTRICT JUDGE

Dated: New York, New York April **2** 2008